

Hampstead Parochial CofE Primary School
Governor Allowance & Expenses
Policy
Autumn 2016



Scope & Applicability

The School Governance (Roles, Procedures and Allowances (England) Regulations 2013 applies to all maintained schools. The regulations make provision for allowances to be paid for certain expenditure necessarily incurred by individual governors or associate members when carrying out their duties.

The Governing Body acknowledges that governors cannot be paid an attendance allowance (i.e. payment for attending meetings), or for loss of earnings.

Any claim for expenses has to be met from the school's delegated budget. Payment may be made from any other source of income to the school as long as the person providing those funds is made aware that they might be used for that purpose. Providing that only actual expenditure is reimbursed Governors would not be liable for tax.

The Governing Body of Hampstead Parochial CofE Primary School believes that this would be an appropriate use of school funds as it would help to ensure equality of opportunity to serve as Governors to all members of the community.

This policy applies equally to all categories of Governor.

Types of allowable expenses

Examples of where a claim may be made for incurred expenses include the following:

Child care or babysitting

- Claims for the actual cost of reimbursement to a child-minder or babysitter may be made whilst the governor is attending meetings of the Governing Body or its committees or other agreed activities, such as training events.
- Appropriate proof of payment should be submitted.
- This excludes situations where the individual has a spouse, partner or other responsible adult who normally lives in the family home to care for his/her child(ren). However, if the spouse, partner or other responsible adult is unavailable and the governor is required to attend meetings of the Governing Body or its committees or other agreed activities, such as training events then a claim can be made for consequent childcare costs.

Care arrangements for an elderly or dependent relative

- Costs may be claimed for situations similar to those for child care.

Telephone charges, photocopying, stationery, etc

- Where a Governor is unable to use the school's facilities for any of the above a claim for reimbursement may be made.
- Receipts must be kept where appropriate; in all other cases a detailed written record should be made and submitted.

Travel and subsistence

- Only in the event that a Governor is travelling outside of the London Borough of Camden on school business should a claim be made.
- Where public transport is used, the actual cost of the expenditure will be reimbursed, up to standard class rail travel.
- Where it is not possible to use public transport the actual cost of a taxi fare will be reimbursed. Receipts will be required.
- Mileage claims will be reimbursed at the level of the rates published by HM Revenue & Customs.
- Claims for subsistence allowances, i.e. for meals that would not otherwise have been purchased (up to value of £5.00) or car parking charges that would not otherwise have been incurred, will be reimbursed upon the production of a receipt

Special Needs

- Any extra costs incurred by governors in carrying out their duties because they have special needs.

Other

- This list is not exhaustive and the Governing Body agrees to reimburse other justifiable expenses.

Making a claim

Claims should be submitted on the appropriate claim form (petty cash claim form for Governors attached at end of policy) and should be authorised by either the Chair or Vice Chair of Governors and Headteacher and submitted to the school office for payment.

Claims of under £50.00 can be reimbursed via cash. Claims of over £50.00 will be reimbursed by cheque.

Since expense payments form part of the expenditure of public funds, claims will be subject to independent audit as is all school expenditure. If claims appear to be excessive or inconsistent the Chair of Governors may ask for further details.

Review

The policy and amounts payable will be reviewed on an annual basis.

Reviewed by Governing Body	Autumn Term 2016		
Next Revision (Please highlight as appropriate)	Annual	Bi-annual	Tri- annual
To be reviewed	Autumn Term 2019		

Hampstead Parochial Church of England Primary School

EXPENSES CLAIM FORM (For Governors)

Name of Governor	
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Date	Details of expenditure	Claim (£)
	TOTAL CLAIM	

I certify that I have actually and necessarily incurred the expenses claimed for above and confirm that PAYMENT has been received

CHAIR OF GOVERNOR Signature _____ date _____

VICE CHAIR OF GOVERNOR Signature _____ date _____

HEADTEACHER signature _____ date _____

Reimbursed by: _____ date _____

<i>For Office use only</i>	
Cost centre	PC ref: